

BATH & GLASSWORKS LIMITED

Company No. 03735148

Notice is hereby given pursuant to Section 98 of the Insolvency Act 1986 that a Meeting of the Creditors of the above named Company will be held at the offices of UHY Hacker Young, St Alphage House, 2 Fore Street, London EC2Y 5DH on 21/02/2006 at 3.30 p.m. for the purposes mentioned in Section 99 to 101 of the said Act. A list of the names and addresses of the company's creditors will be available for inspection free of charge at St Alphage House, 2 Fore Street, London EC2Y 5DH between 10.00 a.m. and 4.00 p.m. on the two business days preceding the date of the creditors meeting. Creditors wishing to vote at the meeting must (unless they are individual creditors attending in person) lodge their proxy, together with a full statement of account at St Alphage House, 2 Fore Street, London EC2Y 5DH no later than 12 noon on 20/02/2006. Unless there are exceptional circumstances, a creditor will not be entitled to vote unless his proof has been lodged and admitted for voting purposes. A proof may be lodged by submitting a written statement of claim clearly setting out the name and address of the creditor and the amount claimed. In this respect creditors are asked to complete a proof of debt form. Whilst proofs may be lodged at any time before voting commences, creditors intending to vote at the meeting are requested to send them with their proxies. Unless they surrender their security, secured creditors must give particulars of their security, the date when it was given and the value at which it is assessed if they wish to vote at the meeting. Dated: 07/02/2006

PETER HAZELDEAN, Director