

IN THE MATTER OF THE
INSOLVENCY ACT 1986 AND IN THE
MATTER OF
**SPENCER
CONSTRUCTION
SERVICES LIMITED**

Company number: 02621993

NOTICE IS HEREBY GIVEN pursuant to Section 98 of the Insolvency Act 1986 that a meeting of creditors of the above company will be held at Baker Tilly, International House, Queens Road, Brighton, East Sussex BN1 3XE on 1 March 2007 at 12 noon for the purpose of dealing with sections 99 to 101 of the Insolvency Act 1986.

A shareholders' meeting has been convened for 1 March 2007 to pass a resolution for the winding up of the company.

Secured creditors (unless they surrender their security) must give particulars of their security and its value if they wish to vote at the meeting.

The resolutions to be taken at the meeting may include a resolution specifying the terms on which the Liquidators are to be remunerated including the basis on which disbursements are to be recovered from the company's assets and the meeting may receive information about, and be called upon to approve, the cost of preparing the statement of affairs and convening the meeting.

A full list of the names and addresses of the company's creditors may be examined free of charge at the offices of Baker Tilly, International House, Queens Road, Brighton, East Sussex BN1 3XE between 10am and 5pm on the two business days prior to the day of the meeting.

Dated 5 February 2007

By Order of the Board

JOHN CLIVE SPENCER *Director*